



## **Management’s Assertion Regarding Disbursements for Eligible Green Projects**

MidAmerican Energy Company (“MEC”) is responsible for the completeness, accuracy and validity of the MidAmerican Energy Company Eligible Green Projects Disbursement Report (the “Report”) as of February 1, 2018. MEC management asserts that an amount in excess of the net proceeds described in the Report was disbursed by MEC during the period from February 2, 2017 to October 31, 2017, for the construction of the Eligible Green Projects detailed below.

### **Eligible Green Projects Criteria**

Eligible Green Projects consist of MEC’s 2,000 megawatt (nameplate capacity) Wind XI project and the repowering of certain of our existing wind facilities located in Iowa. Expenditures for the Eligible Green Projects consist of site acquisition, component purchases, development and construction costs, and interconnection costs.

**MidAmerican Energy Company Eligible Green Projects Disbursement Report**  
**As of February 1, 2018**  
**Amounts in \$ Millions**

**Net Proceeds from First Mortgage Bond Issuance**

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Issuance Date: February 1, 2018	
3.65% First Mortgage Bonds due 2048	\$688.3
<b>Total Net Proceeds</b>	<b>\$688.3</b>

**Disbursements for Eligible Green Projects for the period February 2, 2017 to October 31, 2017**

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Project	Amount Disbursed <sup>(1)</sup>
Wind XI	\$435.1
Repowering of certain of MEC's existing wind facilities	264.9
<b>Total Disbursements</b>	<b>\$700.0</b>

(1) Amount disbursed during the period from February 2, 2017 to October 31, 2017 does not represent the full construction cost of the respective Eligible Green Projects.